OBRA PDPM Analyzer Guide

The OBRA PDPM Analyzer is a tool that is designed to allow you to analyze the HIPPS Codes related to PDPM and see your anticipated reimbursement. The OBRA PDPM Analyzer will display each day of the resident's stay, the HIPPS codes, Modifiers, rates for each component of the HIPPS Code, as well as the total reimbursement rate for each day.

Unlike the PPS PDPM the WI OBRA PDPM HIPPS Codes do not have any Adjustment Factors.

OBRA PDPM Setups

There are some setups that are required to be completed for the OBRA PDPM Analyzer to show all available data.

Site Settings

There is a new tab in Site Settings called PDPM. This tab is visible only when you select a Site in Site Settings but not if you select a Service. This tab is used to setup information that is required for correct HIPPS Code write-backs from the MDS as well as for proper rate calculations.

If you use the Accounts Receivable module of ECS or keep up your census in ECS, you will want to update the PDPM tab's>OBRA tab's "OBRA Ending Words" area to accurately reflect the words that are charted in your Status topic to reflect non-billable days.
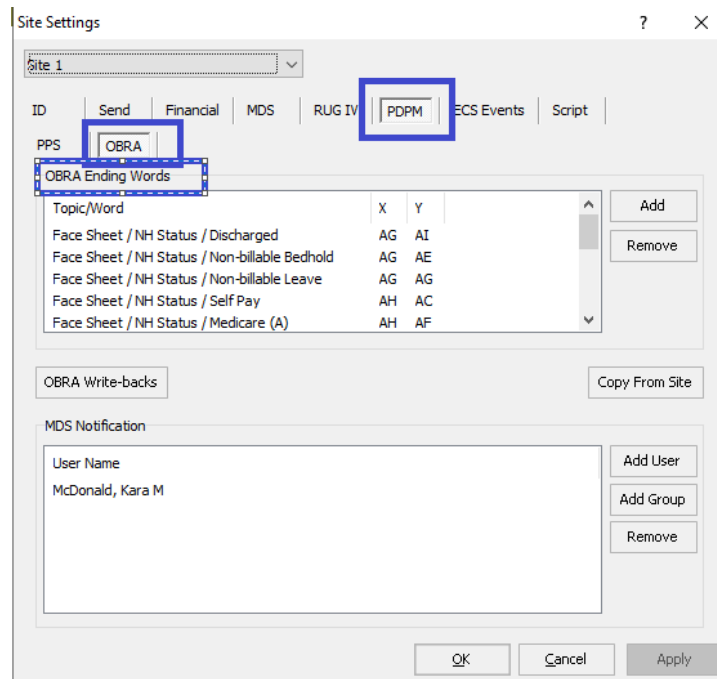
1. Go to **American Data-ECS>Setup>Settings>Site.**
2. Select the appropriate **Site** from the drop-down list.
3. Click the **PDPM** tab.
4. Click the **OBRA** Tab.
5. Click the **Add** button next to the **OBRA Ending Words** box.
6. Click the **Face Sheet** tab and **double-click** the **NH Status topic** (or the topic that may be named a bit differently but is the equivalent of where you chart your Occupancy Status words).
7. Navigate to the **Occupancy Status** column.
8. Select the words that indicate a day is not billable for a Medicaid type payer. Click on the first one, hold the **Ctrl** key on your keyboard, and continue to select words.
   o You should select Non-Billable Bedhold, Non-Billable Therapeutic Leave, and Discharged.
9. Continue to select all payer sources that may also stop a Medicaid type stay to include Self Pay, Medicare (A), Medicare Advantage (A), etc.
10. Click **OK**.
11. Click **Apply**.

The other OBRA PDPM setups included in the Write-back Setup area on this tab should have been included in the update. If your database's Site ID didn't match with our default, the Writeback Setup area may not be linked up correctly. You should double-check this.

1. Click the **OBRA Write-backs** button to make sure you don't see Unknown in here. Please contact our Clinical or Financial Department for assistance if you see "Unknown" here.
2. Check the **Rate Value** to make sure it says **Medicaid**. If it says something other than Medicaid, click the drop down and select Medicaid.
3. Click **OK**.

If you have multiple sites in your database that have a SNF, you will want to use the "Copy from Site" button to apply the setups to the other sites. Setups will not automatically be sent for all sites that you may have in your database.

1. Once you have completed the steps above, select your next Site, click the **Copy from Site** button.
2. Select the **Site** that you have the setups updated for.
3. Click **OK**.
4. Click **Yes** on the message asking if you are sure?
5. Repeat this for each Site that has a SNF.
6. Click **OK** on the Site Settings tab when finished.
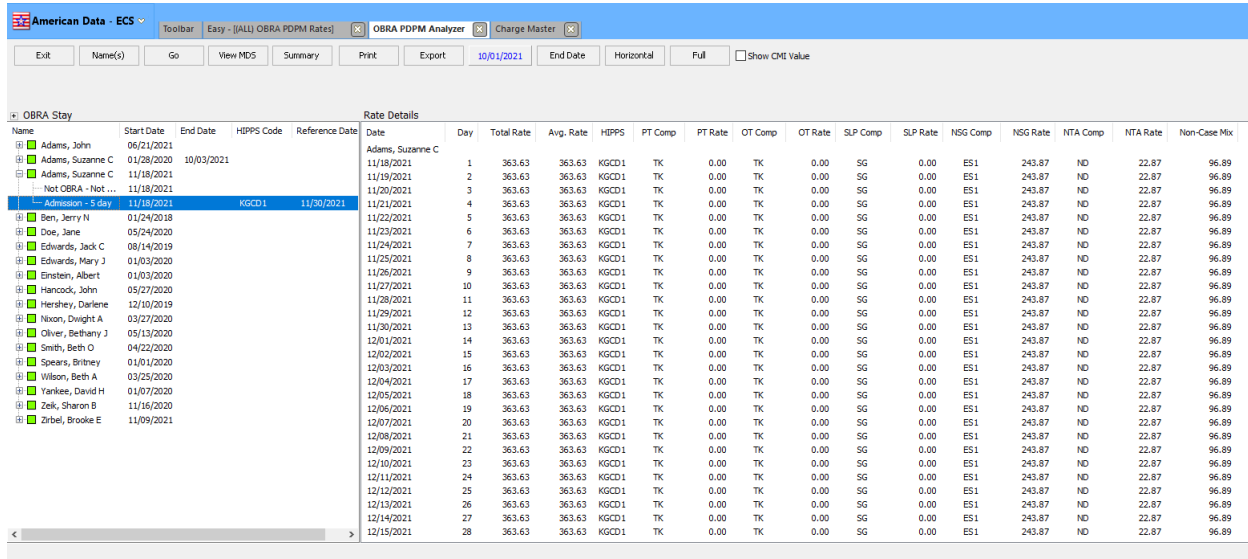
User Group Rights

In a prior update, a utility was run so that anyone who has rights to View>MDS 3.0 Assessment>View MDS would also be given access to View>OBRA PDPM Analyzer. You may remove access to the OBRA PDPM Analyzer in the user group settings if you choose by adjusting a particular user group's rights.

Rates

OBRA PDPM Charge Master Tasks have been sent with a prior update. Rates must be entered into the Charge Master for you to see the rate information. If you do not enter rates, you will still see the assessments and days associated with each assessment. Rates may be added whether you use the ECS Accounts Receivable module or not. See the Rates document for additional information on entering rates.

To Use the OBRA PDPM Analyzer

1. Go to **American Data – ECS>View>OBRA PDPM Analyzer** or click an Access button with a link to the OBRA PDPM Analyzer.
2. On the **Name Selection** screen, filter for the appropriate Names.
3. Click **Select All** on the names or select individual name(s) to view.
4. Click **OK**.
5. When the screen displays, the details for the first resident in the list will be displayed on the right side of the screen and the first resident's name will be highlighted on the left.

OBRA PDPM Analyzer Screen

The OBRA PDPM Analyzer is going to derive data from the MDSs and populate Start and End Dates based on the MDS. The OBRA PDPM Analyzer screen is broken down into two areas; the OBRA Stay on the left and associated Rate Details on the right. The OBRA PDPM Analyzer will default to a start date of the 1st of the last month based on the fact this this is used for billing and typically you are billing after the fact. The Start Date may be adjusted at any time.

OBRA Stay

- In the **OBRA Stay** area of the screen, when you click on a line, this line will represent the dates of a stay for the resident.
- You will see each assessment for the resident.
- You may click the + to the left of the OBRA Stay heading to see detailed assessment information for all names or the + to the left of a name to see detailed assessment information for that name.

Rate Details

The **Rate Details** area will display the dates of the stay in the first column, which day of the stay it is, the Total Rate for that day, the Average Rate, the actual HIPPS Code, and the rate for each

component. Although WI Medicaid is not assigning rates for every component you will see every component on the screen,

By default, the first person in the list will be highlighted. To see the rate details for another name, click a name/stay on the left.

- The **Date** column shows each individual date of the stay.
- The **Day** column shows which day of the stay is counted.
    - An X in the Day column indicates a Non-Billable day. This could be because it is a Non-Billable Bedhold, Non-Billable Therapeutic Leave, or a Discharged Date.
- The **Total Rate** column displays the reimbursement total (if rates have been entered in Charge Master.)
- The **HIPPS** column will display the HIPPS Code and Modifier Code together.

Summary

The Summary area of the OBRA PDPM Analyzer will display the Start and End date for each resident, the total days for each stay, the total rate and average rate for each stay. If a name is displayed multiple times on the Rate Details screen, due to multiple stays, they will be displayed multiple times on the Summary as well. The Summary will provide you with a Grand Total of days for the selected names, rates, and average of the total rates.

Toolbar

- The **Exit** button will exit you out of the OBRA PDPM Analyzer screen.
- The **Names** button will allow you to choose different names to display.
- The **Go** button will run the OBRA PDPM Analyzer after you select names. If you change names, you must then click Go to refresh the screen.
- The **View MDS** button will allow you to see the MDSs that are associated with the name/stay that you have selected on the left side of the OBRA PDPM Analyzer.
- The **Summary** button will take you to the Summary view which displays a summary of dates, days, and dollars for the entire list of names selected. There is also a grand total. This button is only visible when you are on the Details screen.
- The **Details** button will return you to the Rate Details area when you are on the Summary screen. The button name toggles between Summary and Details depending on what screen you are on.
- The **Print** button will allow you to print the OBRA PDPM Analyzer results. You may print the details or the summary.
    - If you are on the Details page, when you click the Print button, ECS will print the Rate Details for the name that is selected on the OBRA Stay area on the left. You may also select all/specific names on the left if you'd like to print details for multiple names.
    - If you are on the Summary page, when you click the Print button, ECS will print the entire Summary page.
- The **Export** button will allow you to export to Excel the OBRA PDPM Analyzer results. You may export the details or the Summary.

- o If you are on the Details page, when you click the Export button, ECS will print the Rate Details for the name that is selected on the OBRA Stay area on the left. You may also select all/specific names on the left if you'd like to export details for multiple names.
- o If you are on the Summary page, when you click Export, ECS will export the entire Summary page. The file will default to be called PDPM Analyzer. You may change this name and select the location of where you'd like to save the file. The file will default to Microsoft Excel file format.
- The **Horizontal** button will change the display of the screen so that the OBRA stay with the names panel will appear on the top and the Rate Details area will appear on the bottom (rather than split between left/right). Once you click the Horizontal button it will switch to Vertical so you can toggle between views.
- The **Full** button will hide the left panel of names and allow you to see the entire right side of the screen for the selected name. Once the Full button has been selected, it will switch to Split to allow you to return to the split screen.