

# Newsletter Tip – Better Reports with Variable Height

Welcome to American Data CARES, the online resource for all your ECS needs. This handout may be read independently or in conjunction with the corresponding video <u>Newsletter Tip – Better Reports with Variable Height</u> in our American Data CARES library. This handout will show you how to use the Variable Height feature to improve the layout of some reports. If, after reviewing this material, you need further assistance, please contact <u>cares@american-data.com</u> or 800-464-9942.

Thank you for taking the time to learn about the Variable Height feature. Please refer to the companion video, <u>Newsletter Tip – Better Reports with Variable Height</u> for more details. Check out our other videos and documentation for more great information about ECS!

			Care Plan Site 1		Page 1						Care Plan Site 1		Page 2	
Name	-Roor	nCurr	ent Diagnosis-			1	-Name		-Room	Curre	ent Diagnosis			
Smith, Beth O 112-1		Local	rel sympto epi w cmplx part seiz, ntrot, w/o stat epi	(Acute Repetitive Seizures), Oth			Smith, Beth O 112-1		112-1	Local-rel symptc epi w cmplx part seiz, ntrct, w/o stat epi generalized epilepey, pot intractable, w/o stat epi (Gen		i (Acute Repetitive Seizures), Oth		
Physician		gener	eia) Unepacified mood [affective] disorder (Dueph	anzed Epilepay), Other anneala (mild			Physician			Ampesia) Unspecified mood [affective] disorder (Dvanh			unico Epitopoy), Other anneola (Inite	
Dr. James Black		Hepat	lic Abscess)	ona), sincisc inclusions (sincisc			Dr. James Black			Hepatic Abscess)				
NEED/PREFERENCE		APPROACH		GOAL		ĺ	BASIC CARE NEEDS			APPROACH			GOAL	
		07/14/2017 LET ME TELL YOU ABOUT MYSELF: HOW I GREW UP:	My name is Elizabeth Smith Please call me Beth . I am a retired teacher I was born in Milwaukee . We moved to wausau when I was B and tarted farmion						07/14/20 I BATHI REPOS	117 E: ITIONING:	with the help of 1 person , 1 prefer showers 1 go to the salon for shampoos I reposition without help			
		MY ADULT LIFE:	I went to college in Madison I was the first in my				DI	SCHARGE PLAN			APPROACH		GOAL	
BASIC CARE NEEDS		WHILE IM HERE:	family to attend college I want to get stronger so that I can move home APPROACH		GOAL		07/14/2017 I WOULD LIKE: BECAUSE I:	to return to my own home was unable to go home pro-	eviously	<u>) 17</u> ny nurses to	talk with me about discharging , teach me and/or my caregivers how to count calories,	07/14/2017 MY GOAL IS TO: GOAL TIME:	be able to return home safely ,	
07/14/2017		07/14/2017		07/14/2017			in the radii.	home	8~			oone mile.		
1: can't complete my cares o	on my	I need my nurses to	<ul> <li>establish an ADL program for me , secure adaptive equipment for me to use encourage me</li> </ul>	MY GOAL IS	improve my ability to complete my ADI 's			NUTRITION			APPROACH	İ	GOAL	
BECAUSE I: have a hip a fracture I SHOW THIS BY: having a hard time movin getting tred quickly	1. 17 18	I REPOSITION IN BED I TRANSFER: I EAT: I USE THE BATHROO I WALK:	to be as independent as possible with my cares , show me how to use adoptive equipment. Use with the heip of 1 person , i use a trapeze with the heip of 1 person , a slide board without heip M. with the heip of 1 person , i need heip adjusting my obtines with the heip of 1 person , i use a standard walker	GOAL TIME:	independently two weeks		07/14/2017 I HAVE THE POTENTIAL TO: BECAUSE I: IN THE PAST:	have unintended weight to have a history of not eatin enough I have lost too much weig pounds in the past year)	07/14/20 Ineed n ng Ineed n ht (10 Ineed D	1 <u>17</u> iy nurses to iy aides to lietary staff to	ask my family to provide my favorite foods and drinks , weigh me weekly setup my meals ol can eat , remind me and encourage me to finish meals , offer me something else if J don't like the meal . Often times J prefer a PB sandwich to the offered meal. Food like to eat , food supplements	07/14/2017 MY GOAL IS TO: GOAL TIME:	enjoy my meals , maintain my weight three months	
		UNIT: UNIT: DRESS: COMPRESSION STOCKINGS: DO HYGIENE/GROOMING TASKS: ORAL CARE: HEARING AID: VISION:	we use many or yearsoft I can dress and undress my supper body , with the help of I person my lower body I need help to do compression stockings in the moring and remove them at right. (high high) I can wash my face & hands				Resident Rep	resentative Signature:			Date:		_	

# Why You Should Utilize This Feature

The Variable Height feature allows certain report fields to be designed to use up as much vertical space on a page as needed. Previously, report fields had to be designed to be a specific fixed height, and if there was more data than could fit in the allotted space, another page was generated. This limitation caused common reports such as Diagnoses lists and Physician Order reports to be multiple pages in length, with some wasted space on each page. The images below show the difference between a Physician Order report that does not



use the variable height feature (left) and one that does (right). This month's tip will teach you about the Variable Height feature by showing you how to transform the report displayed below.



## **Using This Feature**

Variable Height is available exclusively in ECS10. You may contact American Data clinical support staff to have certain report setups, such as *Care Plans (Pers)*, *Physician Orders*, and *Diagnoses List*, copied into your system at little or no cost. You may also adapt existing reports to use the Variable Height feature using the steps outlined in this Newsletter Tip.

### Setup

These are general instructions only and may need to be modified depending on your specific report name and setup.

The Variable Height report property is available for both green View fields and red Column fields in the report maker. Here are some general rules:

- 1) You may not set Variable Height fields up next to each other, or overlapping as this will cause printing issues. If you do so, you will receive a warning when you save the report.
- 2) You may have as many other fields on the report as you like above, below, or between Variable Height fields. However, once you have created a Variable Height field, all view and/or column fields below the first one must also be set up Variable Height. If you do not do this, you will receive a warning when you save the report, and the affected fields will automatically be adjusted.
- 3) Variable Height fields may be any height or width on the report setup screen, but on the print preview, the field height will be based upon the amount of content. The default height of a newly created field works fine.



- 4) No fields under/after a Variable Height field will repeat on subsequent pages of the report when printing.
- Start by opening the Report Maker feature American Data ECS > Setup > Report > Report Maker). Use **Open Report** to find Physician Orders (3 Column) and select it. The report will look similar to the one displayed here:



- 2. Delete the black frames that surround the green fields on the report (indicated by the three orange arrows)
- 3. Edit the green Allergies field and select the General tab. Referring to the image below, make the following changes:
  - a. Put ALLERGIES in the Field Name this will be the displayed header for the field.
  - b. Put a check mark into Variable to Content (Height); remove the check mark from Skip if Blank.
  - c. Make the Width 7.50 and the Height 0.22.
- 4. Select the Look tab and put a check mark into Frame.
- 5. Close the field and reposition as needed.
- 6. Repeat steps 3-5 for the Medication, PRN, Treatment, and the first of the Diagnoses fields, naming them accordingly.

CHEDI General General General	SCHEDU Genera Look Vie	W
Field Name         TREATME         ALLERGIES         DIAGNOS         Sizing         Physicit         Variable to content (Width)	TREATME Primary Field DIAGNOS MasterField Physicia	Spacing Line After Topic Line After Entry Space After Topic
Murse S (Maximum) Width 7.50 Variable to content (Height) (Maximum) Height 0.22 Skip if Blank	Nurse S     Order     Reverse       Image: Order     Topic order       Image: Order     Chronological order       Image: Order     Question order       Image: Order     Selected order	Space After Entry O One Topic Per Page ler

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- 7. The setups of the two green diagnoses field boxes should be combined into one box. Look at the topics/words listed in the second box (Secondary and Other dx), and the go into the first box, and use **Add** to add those setups. Then delete the second box, as it is no longer needed.
- 8. Move the Physician and Nurse Signature fields below the green fields.
- 9. Save the report changes. The setup should look like this:



### More Reports to Consider Variable Height

- Care Plans
- Diagnoses List
- Transfer and Referral Record
- CNA Kardex
- Therapy Evals and Progress Notes
- Any report where the amount of data that will display in the field may vary from resident to resident, or from one time to the next.

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