

# MDS Reports

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The MDS report allows a user to search desired assessments for specific data. Any question on the MDS can be viewed in the MDS Reports, as well as other items such as ADL Scores, CMI Scores, NTA Points, and Function Scores.

## Run a Report Using a Preset Task

1. From the RCC Access screen, click onto the **MDS Reports** button (if not using access screen, follow the path **American Data - ECS > View > Report > MDS 3.0**).
2. The MDS 3.0 Report window appears.
3. From here, a user may click onto **Task**, select a preset task, and click **Load**.
4. Select date(s) and **Name(s)**.
5. Click **Go** to view the data on the screen. Click onto **Print** or **Export**. Print or Export Options will be displayed to allow for additional choices regarding the cosmetic look of the data.

## Run a Report From Scratch

1. From the RCC Access screen, click onto the **MDS Reports** button (if not using access screen, follow the path **American Data - ECS > View > Report > MDS 3.0**).
2. The MDS 3.0 Report window appears.
3. Click **Add**. Select the desired MDS question(s) and click **OK**.
  - a. If wanting any of these items to be counted, totaled, or averaged, highlight the line item and, and select **Total Value**, **Average Value**, or **Total Residents**.
4. Select items around the edges of the MDS fields (details for all options available described below).
5. Select date(s) and **Name(s)**.
6. Click **Print** or **Export**. A preview screen will appear so that additional options may be selected, if needed. Click **Print** or **Export** once the screen appears with the data you would like in the PDF or Excel document.

\*If wanting to save the selected items as a task, click onto **Save As**.

## Options Available

### Search

User must select whether all MDS' for each selected Name(s) should be included in the report or whether only their most recent (last) MDS should be included.

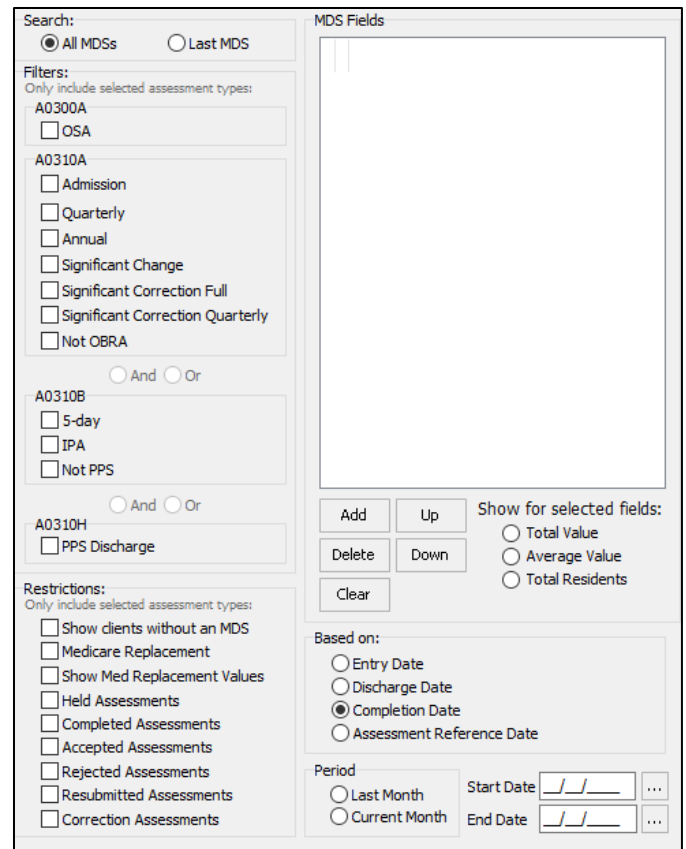
### Filters

Place a checkmark in all assessment types to be included in the report.

- A0300A

- OSA
- A0310A
  - Admission
  - Quarterly
  - Annual
  - Significant Change
  - Significant Correction Full
  - Significant Correction Quarterly
  - Not OBRA
- A0310B
  - 5-day
  - IPA
  - Not PPS
- A0310H
  - PPS Discharge

**And** indicates that a user is looking for only assessments that are combined with the exact assessment types selected. For example, if wanting to see only Admission assessments combined with 5-day then a user would check *Admission And 5-day*. Whereas using **Or** indicates that assessments that are combined, or separate should be included. So, if a user wanted to see Admission or 5-day assessments, they would check *Admission Or 5-day*.



The screenshot shows a search interface with the following sections:

- Search:** Radio buttons for "All MDSs" (selected) and "Last MDS".
- Filters:** A list of assessment types with checkboxes:
  - A0300A:  OSA
  - A0310A:  Admission,  Quarterly,  Annual,  Significant Change,  Significant Correction Full,  Significant Correction Quarterly,  Not OBRA
  - A0310B:  5-day,  IPA,  Not PPS
  - A0310H:  PPS Discharge
- Restrictions:** A list of restriction options with checkboxes:
  - Show clients without an MDS
  - Medicare Replacement
  - Show Med Replacement Values
  - Held Assessments
  - Completed Assessments
  - Accepted Assessments
  - Rejected Assessments
  - Resubmitted Assessments
  - Correction Assessments
- Based on:** Radio buttons for "Entry Date", "Discharge Date", "Completion Date" (selected), and "Assessment Reference Date".
- Period:** Radio buttons for "Last Month" and "Current Month".
- Start Date:** A date input field with a dropdown arrow.
- End Date:** A date input field with a dropdown arrow.
- Show for selected fields:** Radio buttons for "Total Value", "Average Value", and "Total Residents".
- Buttons:** "Add", "Up", "Delete", "Down", and "Clear".

### Restrictions

A user may choose additional restrictions if needed. However, if nothing below is selected, then by default all MDS assessments will be included.

- **Show clients without an MDS** - This will list a client who does not have an MDS yet in the report. The client's name will be listed with no data. Without this checkmark, the client is omitted from the report completely.
- **Medicare Replacement** - This will include Medicare Replacement assessments.
- **Show Medicare Replacement Values** - When a Medicare Replacement MDS is submitted to CMS, all values that are solely related to the PPS portion are marked as a skip (^) on the XML file. Many facilities, however, would like to view the value placed on the MDS, rather than the skip value, especially if completing any PDPM HIPPS code reporting. To display the value on the MDS, rather than the one submitted to CMS, place a checkmark here.
- **Held Assessments** - Check this if you would like any "in progress" MDS assessments to be included on the report.
- **Completed Assessments** - Check this to include assessments that have been submitted into ECS.

- **Accepted Assessments** - Check this to include assessments that are currently marked in the MDS Manager as "Accepted." If you are not utilizing the MDS Manager, then this option will not work.
- **Rejected Assessments** - Check this to include assessments that are currently marked in the MDS Manager as "Rejected." If you are not utilizing the MDS Manager, then this option will not work.
- **Resubmitted Assessments** - Check this to include assessments that are currently marked in the MDS Manager as "Resubmitted." If you are not utilizing the MDS Manager, then this option will not work.
- **Correction** - This will include correction MDS' in your search criteria.
- **Consider held assessments** - Check this if you would like "in progress" MDS' to be included in the report.

### Based On

When the user selects a date range/period, only assessments that fall within that range will display. As there are several different dates on the MDS, the system needs to know which date you would like the report based on. Different options for that are displayed here.

- **Entry Date** (1600)
- **Discharge Date** (A2000)
- **Completion Date** (Z0500B)
- **Assessment Reference Date** (A2300)

### Period

A user must select either a period (last month/current month) or a Start and End Date.

## Examples of Potential Tasks

### Example #1 - Average ADL Score

#### MDS Report Setups

**Search:**  
 All MDSs     Last MDS

**Filters:**  
Only include selected assessment types:

A0300A  
 OSA

A0310A  
 Admission  
 Quarterly  
 Annual  
 Significant Change  
 Significant Correction Full  
 Significant Correction Quarterly  
 Not OBRA

And     Or

A0310B  
 5-day  
 IPA  
 Not PPS

And     Or

A0310H  
 PPS Discharge

**Restrictions:**  
Only include selected assessment types:

Show clients without an MDS  
 Medicare Replacement  
 Show Med Replacement Values  
 Held Assessments  
 Completed Assessments  
 Accepted Assessments  
 Rejected Assessments  
 Resubmitted Assessments  
 Correction Assessments

**MDS Fields**

MDS Field	Extra
*AssessName	
A0310A	
A0310B	
A0310C	
A2300	
*ADL	Average
*BED	
*EAT	
*TOI	
*TRA	
*TRA Z0200	
*ADL Z0200	Average
*BED Z0200	
*EAT Z0200	
*TOI Z0200	

Add    Up    Show for selected fields:  
 Total Value  
 Average Value  
 Total Residents

Delete    Down

Clear

**Based on:**  
 Entry Date  
 Discharge Date  
 Completion Date  
 Assessment Reference Date

**Period**  
 Last Month    Start Date:  ...  
 Current Month    End Date:  ...

#### Preview after clicking onto Print or Export

Name	*AssessName	A0310A	A0310B	A0310C	A2300	*ADL	*BED
Adams, Suzanne C	Quarterly 90 - 5 day	02	01		20200201	6	4
Hershey, Darlene	Admission - Not PPS	01	99		20191210	16	4
Spears, Britney	Admission - Not PPS (5 day)	01	99		20200107	15	4
Zeik, Sharon B	Admission - Not PPS (5 day)	01	99		20200124	12	4
						12.25(average)	
4 Clients Selected							

#### Exported View

Adams, Suzanne C	Quarterly 90 - 5 day	2	1	20200201	6	4	0	1	1
Hershey, Darlene	Admission - Not PPS	1	99	20191210	16	4	4	4	4
Spears, Britney	Admission - Not PPS (5 day)	1	99	20200107	15	4	3	4	4
Zeik, Sharon B	Admission - Not PPS (5 day)	1	99	20200124	12	4	0	4	4
					12.25(average)				
4 Clients Selected									

## Example #2 - Diagnosis Codes Entered in I0020 for Medicare (A) Clients

### MDS Report Setups

**Search:**  
 All MDSs     Last MDS

**Filters:**  
Only include selected assessment types:  
**A0300A**  
 OSA

**A0310A**  
 Admission  
 Quarterly  
 Annual  
 Significant Change  
 Significant Correction Full  
 Significant Correction Quarterly  
 Not OBRA

And     Or

**A0310B**  
 5-day  
 IPA  
 Not PPS

And     Or

**A0310H**  
 PPS Discharge

**Restrictions:**  
Only include selected assessment types:  
 Show clients without an MDS  
 Medicare Replacement  
 Show Med Replacement Values  
 Held Assessments  
 Completed Assessments  
 Accepted Assessments  
 Rejected Assessments  
 Resubmitted Assessments  
 Correction Assessments

**MDS Fields**

MDS Field	Extra
*AssessName	
I0020	
I0020B	

**Show for selected fields:**  
 Total Value  
 Average Value  
 Total Residents

**Based on:**  
 Entry Date  
 Discharge Date  
 Completion Date  
 Assessment Reference Date

**Period**  
 Last Month    Start Date:  ...  
 Current Month    End Date:  ...

Preview after clicking onto Print or Export

Name	*AssessName	I0020	I0020B
Adams, John	Admission - 5 day	10	S72.001D
Adams, Suzanne C	Admission - 5 day	13	C01.
Edwards, Jack C	Not OBRA - 5 day	13	I11.0
Einstein, Albert	Not OBRA - 5 day	14	G20.
Jefferson, Thomas	Quarterly 90 - 5 day	13	J44.0
Smith, Carmen	Annual - Not PPS (5 day)	13	I50.23
Spears, Britney	Significant change in status - Not PPS (5 day)	13	I50.84
Zeik, Sharon B	Annual - Not PPS (5 day)	05	E11.621
23 Clients Selected			