

# Physician Orders

Physician Orders	New Orders				Chart Review		Reports
Nurse Menu	Allergies	Lab/Xray	PPD/ Vaccines	Treatments	View/Edit Current Orders	For E-Prescribing	Print Physician Orders
	Blood Glucose Checks	Life Activity/ FYI	Standing Orders	Tube Feed/ IV Protocols	View/Edit Held Orders	Census Requirements	Print MAR
	Code Status	Medications	Supportive Devices	Side Effects	View Current/DC'd Orders	Script Holding Queue	Print TAR
	Consults	Nursing Orders	Therapy	Psychotropic Med Monitoring	Med Reconciliation	Red Rx (eMAR) Review	Print Daily Telephone Orders
	Diet/ Supplements	Orders Continuation	Transfers/ Discharges				

# Allergies

#### **Entering New Allergies**

- 1. From the *Physician Orders* Access screen click **Allergies**, select a resident's name, and click **OK.** A write screen will load.
- 2. Select the ALLERGIES: word. The Pick Allergy window appears. Start typing the allergy in the Text to search area. The more you type, the more narrowed down the lists become. Drugs, drug ingredients and products will appear in the Formulary Items fields on the left side of the screen. Drug/Allergy categories will be displayed in the Allergy Classes field on the right side of the screen.





Pick Allergy		? 🔀
Text to search penicil		Add
Formulary Items:	Allergy Classes:	
Penicillin V Potassium Penicillamine Penicillin G Benzathine Penicillin G Benzathine && Proc Penicillin G Pot in Dextrose Penicillin G Potassium Penicillin G Potassium in D5W Penicillin G Proc && Benzathine Penicillin G Procaine Penicillin G Sodium Penicillium Notatum	Add Penicillins	Add
Picked Allergies:		
		<u>C</u> ancel

- 3. Select an item from either list and click **Add** to the right of the corresponding field. The item is displayed at the bottom of the form in the Picked Allergies area. If no match is found in the formulary, you may select Add by the Text to search area.
  - When a medication is selected from field on the left side, its ingredients will be displayed in the field on the right side. You may choose from either list.
  - Selecting an ingredient (e.g., Salicylates) or drug class is preferred over selecting a specific medication (e.g., Aspirin) to narrow the allergy to the specific substance the resident is allergic to.
- 4. Click **OK** to close the Pick Allergy window.
- 5. Enter the reaction. If unknown, type 'unknown'.
- 6. A window appears with a list of **severity/type** options. Select one and click **OK**.
- 7. Repeat steps 2 6 for additional allergies.
- 8. Click Sign to save the entry(ies) and return to the Physician Orders Access screen.

\*\* In the event the resident has no known allergies, enter this into the allergies form. In this instance document the 'Reaction' as N/A and 'Severity/Type' as N/A.

Pick Allergy			?	X
Text to search no known				Add
Formulary Items:		Allergy Classes:		
	Add	No Known Drug Allergy No Known Environmental Allergies No Known Food Allergy No Known Latex Allergy		Add
Picked Allergies:				
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### **Edit Allergies**

To remove an allergy that is no longer active

1. From the *Physician Orders* Access screen click **Allergies**, select a resident's name, and click **OK**.



- 2. A write screen will appear. The bottom portion of the screen (View screen) will display the resident's current allergy entries.
- 3. Click on the desired entry to turn it red. This is called "tagging" the entry.
- 4. Click the **Edit** button. A menu will appear.
- 5. Select Discontinue.
- 6. A box will display Are you sure you want to DC selected entry? Click Yes.
- 7. The allergy will now appear in gray font.
- 8. Click **Exit** to return to the *Physician Orders* Access screen.

# **Blood Glucose Checks**

This topic is utilized for any Blood Glucose Check orders that are NOT already associated with a sliding scale insulin order. A sliding scale insulin order will already have the blood glucose check associated with it in the order and on the eMAR.

- 1. From the *Physician Orders* Access screen click **Blood Glucose Checks**, select a resident's name, and click **OK**.
- 2. A write screen will appear. The bottom portion of the screen (View screen) will display the resident's current blood glucose check orders.
- 3. Click through the screen, working from left to right, selecting all appropriate words to create the order. Add free type in where necessary.
  - a. Utilize the option "Notify physician if >" or "Notify Physician if <" if wanting the eMAR to trigger a user when entering a blood glucose that is too high or too low.
- 4. Once complete with the order(s), click **Sign** to return to the *Physician Orders* Access screen.

# Code Status

- 1. From the *Physician Orders* Access screen click **Code Status**, select a resident's name, and click **OK**.
- 2. A write screen will appear. The bottom portion of the screen (View screen) will display the resident's current code status order.
- 3. Click onto the code status word ordered on that resident. If your facility is utilizing a POLST, click onto that option to document the resident's POLST.
- 4. Once complete with the order, click **Sign** to return to the *Physician Orders* Access screen.

# Consults

1. From the *Physician Orders* Access screen click **Consults**, select a resident's name, and click **OK**.



- 2. A write screen will appear. The bottom portion of the screen (View screen) will display the resident's current consult orders.
- 3. Click onto the consults which have been ordered. Specify the consult name (if known).
- 4. Once complete with the order(s), click **Sign** to return to the *Physician Orders* Access screen.

# Diet/Supplement

- 1. From the *Physician Orders* Access screen click **Diet/Supplements**, select a resident's name, and click **OK**.
- 2. A write screen will appear. The bottom portion of the screen (View screen) will display the resident's current diet and supplement orders.
- 3. Click through the screen, working from left to right, selecting all appropriate words to create the order. Add free type in where necessary.
  - a. Use the time words if needing the supplement or snack order to display on the eMAR.
- 4. Once complete with the order(s), click **Sign** to return to the *Physician Orders* Access screen.

# Lab/X-Ray

- 1. From the *Physician Orders* Access screen click **Lab/Xray**, select a resident's name, and click **OK**.
- 2. Select a lab from the list or click the letter pertaining to the first letter of the name of the lab. Select the name of the lab.

Start Date		Diagnosis		Save
one-time draw/Xray date:	stop date:	Reason/Diagnosis:	Ordered by:	^ Check TAR
(required if one time draw)	(for recurring labs/optional)		Call physician with results	Check MAR AL
				Check Lab Schedule

#### first draw date:

(required if recurring)

- a. Each lab order <u>must</u> have a date in the entry.
- b. Each lab order must have only <u>one</u> frequency word and only <u>one</u> day of month word in the order.
- c. Several labs may be written together in one order if the frequency is the exact same.
- d. For labs that are ordered more than once per week, select the days of the week when prompted.
- e. For labs to be drawn more than once a month, enter a separate lab order for each day of the month. For example, the physician orders PT/INR 2x/month on



the 1<sup>st</sup> and 3<sup>rd</sup> Tuesdays. Two orders will be written: *PT/INR 2x/month 1<sup>st</sup> Tuesday...* and *PT/INR 2x/month 3<sup>rd</sup> Tuesday...* 

- f. Only utilize the shift words if wanting the nurses to sign off on each lab order on the eMAR.
- 3. Confirm accuracy of the order by clicking the **Check Lab Schedule** word at the end of the write screen.
- 4. Click Sign when completed with writing all order(s).

# Life Activity/FYI

This topic is utilized mostly for any orders that pertain how to administer the resident's medications (such as may crush medications, or may place in applesauce), allowing generic equivalents, orders which allow the resident to consume specific amounts of alcohol, or anything pertaining to a psychotropic medication reduction contraindication.

- 1. From the *Physician Orders* Access screen click Life Activity/FYI, select a resident's name, and click OK.
- 2. A write screen will appear. The bottom portion of the screen (View screen) will display the resident's current orders made within this topic.
- 3. Click through the screen, working from left to right, selecting all appropriate words to create the order. Add free type in where necessary.
- 4. Once complete with the order(s), click **Sign** to return to the *Physician Orders* Access screen.

# Medications

- 1. From the *Physician Orders* Access screen, select a resident's name and click **Medications**.
- 2. The Medication Templates screen appears.
  - *Routine* Most routine orders will be written via this template. This includes tablets, injections, IV's, etc.
  - *Routine via Tube* Routine meds that are to be administered via enteral tube.
  - **Non-Formulary** The pharmacy may make a unique compound that is not found in the Medi-Span formulary (e.g. Magic Mouthwash), or a medication can't be found in the formulary.
  - **PRN Med** Most PRN medication orders will be written via this template.
  - *PRN via Tube* PRN medication that are to be administered via enteral tube.
  - **PRN Neb** PRN nebulizer orders are written using this template
  - *PRN Non-Formulary* PRN pharmacy compounded orders or PRN medications that can't be found in the formulary are entered using this template
  - SS Insulin Sliding Scale insulin orders are entered using this template
  - *Split* Split orders are orders that have multiple dose segments. An example of this is a medication that has an initial loading dose and then a smaller daily



dose (Z-pac). Another example is tapering doses when stopping a medication. Yet another example is when a medication is ordered to be given routinely and then an additional PRN dose as well.

- *Split via Tube* Split orders that are to be administered via enteral tube.
- *Split Non-Formulary* Split pharmacy compounded orders or split order medications that can't be found in the formulary are entered using this template.

	rican Data - ECS 💙								
		Toolbar	Easy - [SNF Physic	ian Order Access]	View Schedule P	review	Write 🙁		
	Name(s) 🛛 🗖 Zeik, S	haron B	$rac{1}{2}$	Topic(s) 4 Physicia	n Orders / Medication Te	emplates /	Access/▽ ▷		
Exit	Medication Templates								
Save Sign Clear	^ Check MAR		Routine	PRN Med	SS Insulin		Split	Non-Formulary	Medrol Dosepak
More	^ Check TAR		Routine via Tube	PRN via Tube		Sp	lit via Tube	PRN Non-Formulary	Z-Pak
	^ PDR Access			PRN Neb		_		Split Non-Formulary	

#### Entering an Order

- 1. Select the appropriate template. A write screen appears with the Pick Drug window presented. Start typing the name of the medication in the *Text to search* box.
  - Frequently selected drug names will appear with a green background. The most frequently used drugs appear with the darkest green background (e.g., Coumadin in the image below).

Pick Drug			? 💌
Text to search couma		Per Sliding Scale / Cont	inuous Infusion
Drug Name:	Dose Form:	Dose Unit:	tablet
© Coumadin © Coumarin © Warfarin Sodium © Coumadin © Jantoven	©Powder ●Tablet(Oral)	mg tablet More	1 Find 2.5MG 5.5MG 5.5MG 5.3MG 6.5MG 6.5MG 6.5MG 6.5MG 7.5MG
Selected Medication:			
♥ Warfarin Sodium 2MG Tablet (1 tablet /	( 2mg)	0	< <u>Cancel</u>



- 2. Click on the desired search result. In the box below the first box, alternate generic and brand names for the same medication are listed. You may select the medication you want from either box.
  - Any medications which have a green pill icon sindicate this specific formulary is being manufactured and is stocked in the pharmacy.
  - Any medications which have a red pill icon indicate this specific formulary has not been manufactured in over two years.
  - Any medications which have a gray pill icon @ indicate this specific formulary has not been manufactured within the last two years (so your pharmacy may still have some stock left that they are getting rid of).
  - Any medications which have a white pill ⊖ indicate this formulary is being manufactured and may or may not be stocked in the pharmacy.
- 3. After selecting the medication name, the available dose forms for the medication appear (e.g., Solution, Tablet, Powder). Select the needed dose form.
- 4. The possible **dose units** for the selected medication (e.g., mg and tablet) appear in the next box. Select the dose unit.
- 5. Specify a **dose amount** at the prompt. For example, if you selected tablet, the amount might be "1". If you selected mg, the amount may be "20", or "650."
  - If you select the amount of medication you need (e.g., 1 tablet, the strengths that the medication is available in will be listed for example, 20 or 40, or 35 or 500).
  - Select the strength you need. The complete medication will be listed in the "Selected Medication" box. Note that you can select fractional amounts of a medication.
  - If you selected a dose strength (e.g., 650 instead of "2 tablets"), click **Find** to see the most common combinations of meds to provide the needed dose strength. The most common or appropriate selection(s) will be listed first.
- 6. The selection will appear in the Selected Medication box. Click **OK** to continue writing the order.
- 7. A 'Choose Frequency' list appears. Choose the frequency and click OK.
- 8. An 'Administration Times' form appears. Choose the desired hour(s) for administration. This is also the time to select any MAR specific items.
  - MAR specific items appear on the MAR at the time of medication administration.
- 9. A 'Choose Duration' list appears. Select the duration for the medication and click OK. If there is no duration, select 'None' and click OK.
  - Patterned frequencies may prompt additional information such as weekdays, days of the month, or months.
- 10. Select a **Start date** for the order (this is the date the medication is started).
  - You must use First Date in every order.
- 11. The 'Indication' form appears. This is a list of suggested indications for the medication you have chosen. Select the indication and click OK. If the indication is not found in the



list, you must try additional searches to find an appropriate Indication/diagnosis. All indications are in the Medi-Span® database but may be listed differently than you are accustomed. For example, when taking a multivitamin, it may be appropriate to search for and select 'Vitamin Deficiency Prevention'. Select the indication from the list of matches found.

- To select more than one indication, click on the first one and click Add at the bottom of the screen. The selected indication appears in the Picked Indications box. Select additional indications as needed and Add them to the picked indications box. Click OK when you are done. You can also hold CTRL and select all indications at once before clicking Add and adding them to the Picked Indications box.
- 12. The 'Reference Word Search' form appears. Search for the ordering prescriber from this screen. Select the prescriber and click OK.
- 13. The 'Choose Other Instruction(s):' form appears. Select the desired options and click OK. More than one may be selected by holding the Ctrl key while selecting multiple options.
  - Use the **No Substitutions** when the prescriber notes this in the order.
  - Use Do Not Fill when the order is being sent to pharmacy and it does not need to be filled
  - Use **Pharmacy Notes** when wanting to send a note to pharmacy regarding the order
  - Use the Administration Instructions word to document any additional information in the physician order. For example, BP parameters.
  - Use the **Dispense#/Refills** to include a note regarding the number of pills and refills to be dispensed by pharmacy.
  - Select **None** when no options are needed
- 14. Click **Sign** to save your order.
- 15. Click the **^Check MAR** button at the beginning of the screen to automatically open the Electronic Sign screen. You can select Control to change the end date to a future date if you want to check that pattern came out correctly.
- 16. Use the **Exit** button to close the screen, or enter more orders as needed.

### Additional Information about the Physician Order Screens

- Psychotropic orders bring up an additional screen upon exiting the Medications screen, so that you may enter an order for monitoring targeted behaviors and/or side effect monitoring related to that medication.
- After the entry is saved, the side effects of the medication will be automatically documented with the order.
- If there are medications, medical conditions, or allergies noted in the chart that contraindicate the medication being ordered, a warning will appear in the write screen. To view the specific contraindication or warning, click the **Details** button on the left side. A pop-up screen will show the information related to the contraindication or



warning and indicate the severity. Click **OK** to close this screen after the information is reviewed. Note: this button will only be available if there are contraindication warnings pertinent to the current order.

ee osis Anticoagulants group fen & Derivatives group evel MAJOR
Anticoagulants group fen & Derivatives group
en & Derivatives group
evel MAJOR
ribution Professional Review
ibution Professional Review
ORAL/PARENTERAL
PARENTERAL
6 0 day(s)
(s)

• There are various pattern words that block off certain days on the eMAR or eTAR. For example, the word **Sunday** will put a medication/treatment on the electronic MAR to be administered on Sunday, with the other days of the week blocked off. See the table below for further information on special pattern words.

WORD	EXPLANATION / EXAMPLE
Establish Pattern	Use to select a day of the month, or a recurring pattern that there is no other option for on the screen. * For a day of the month, select Days of Month, and OK; then click on the red box(es) for the days you want to administer the medication to turn the box to green. Click OK. The pattern will document with a special code. * For a repeating pattern you can almost always select Days on/Days off. For example, give 2 days; hold 2 days would be 2 on, 2 off. Ignore the additional spaces and click OK.
BID, TID, etc. x3 days; x5 days; x7 days; etc.	Selecting a frequency PLUS a duration allows the system to calculate how many total doses will be given (e.g., BID x7 days = 14 doses). The eMAR will keep track of how many doses have been administered, and automatically discontinue the order after all doses are administered. This is commonly used for antibiotic orders.



End on should NOT be used with this feature unless specified by the physician.

# Nursing Orders

This topic is utilized for any order that is not a physician order, but is something that the nursing staff would like to see and sign off on the eMAR or eTAR. By default, all orders written in this topic display on the TAR. To instead put an order onto the eMAR, the user should utilize the "Display on MAR" button towards the end of the screen.

- 1. From the *Physician Orders* Access screen click **Nursing Orders**, select a resident's name, and click **OK**.
- 2. A write screen will appear. The bottom portion of the screen (View screen) will display the resident's current nursing orders will display.
- 3. Click through the screen, working from left to right, selecting all appropriate words to create the order. Add free type in where necessary.
- 4. Once complete with the order(s), click **Sign** to return to the *Physician Orders* Access screen.

# Orders Continuation

This topic is used to specify that the current medications, treatments, and care plan have been reviewed by the physician and can continue for a specific number of days.

- 1. From the *Physician Orders* Access screen click **Orders Continuation**, select a resident's name, and click **OK**.
- 2. A write screen will appear. The bottom portion of the screen (View screen) will display the resident's current orders made in this topic.
- 3. Click through the screen, working from left to right, selecting all appropriate words to create the order. Add free type in where necessary.
- 4. Once complete with the order(s), click **Sign** to return to the *Physician Orders* Access screen.

# PPD / Vaccines

- 1. From the *Physician Orders* Access screen click **PPD/Vaccines**, select a resident's name, and click **OK**.
- 2. A write screen will appear. The bottom portion of the screen (View screen) will display the resident's current orders made in this topic.
- Click onto the appropriate order type needed and follow all prompts,

Vaccine Templates	PPD (A	M) PPE	D (PM)	Vaccines
^ Check MAR	PPD Ste (AM)		Step 1 PM)	Influenza (AM)
^ Check TAR	PPD Ste (AM)		Step 2 PM)	Influenza (PM)
	PPD Ann (AM)		Annual PM)	Any Vaccine (AM)
_				Any Vaccine (PM)



specifying all date ranges prompted for.

4. Once complete with the order(s), click **Sign** to return to the *Physician Orders* Access screen.

# Standing Orders

Standing Orders include any medication or treatment orders or protocols customized for your facility. Not all facilities utilize Standing Orders.

- 1. From the *Physician Orders* Access screen click **Orders Continuation**, select a resident's name, and click **OK**.
- 2. A write screen will appear. The bottom portion of the screen (View screen) will display the resident's current medication orders.
- 3. Click onto the appropriate buttons to launch that specific standing order template.
  - For medications, many elements of the order are pre-determined, such as the drug, dose, route, etc. The user will be prompted to enter the first date, the prescribing physician, and the pharmacy.

😿 Ame	rican Data - ECS ~ Tooll	bar Easy - (SNF Phy	sician Order Access]	View Schedule	Preview Write 🙁	Setup Topic/Words	Change Log Viewer		
-	Name(s) 4 🗖 Zirbel, Brook	eE ▽⊅	Topic(s) 4 Physici	an Orders / Standing Or	ders / All 🗢 🕅	]			
Exit	Standing Orders								
Save Sign		DNR,	PPD/Vaccines	May use standing orders.	Podiatry consult PRN,	Diet: Regular,	Diet: Pureed,	Generic equivalents,	MOM,
Clear 1ore		CPR,		May open or crush meds,	Dental consult PRN,	Diet: NCS,	Liquids: Thin,	Glucagon 1mg,	Phenergan 25mg tab po,
	, · · · ·			May have occasional alcohol.	Ophth consult PRN,	Diet: NAS	Liquids: Nectar consistency,	Tylenol tabs,	Loperamide 2mg capsule,
				May have LOA with meds,	May see specialist of choice.	Diet: Low Fat/Low-Chol,	Liquids: Honey Consistency,	Tylenol supp,	itroquick/Nitros .4mg tab,
				May attend activities,	OT, ST, PT,	Diet: Mechanical Soft,	Oxygen at 2 liters per minute,	Robitussin,	Skin protectiv ointment,

4. Click **Sign** to save the entry(ies) and return to the *Physician Orders* Access screen. The orders are automatically written and saved in the resident's chart.

# Supportive Devices

- 1. From the *Physician Orders* Access screen click **Supportive Devices**, select a resident's name, and click **OK**.
- 2. A write screen will appear. The bottom portion of the screen (View screen) will display the resident's current orders made in this topic.
- 3. Click through the screen, working from left to right, selecting all appropriate words to create the order. Add free type in where necessary.
- 4. Once complete with the order(s), click **Sign** to return to the *Physician Orders* Access screen.



# Therapy

The user will be presented with a Therapy Orders access screen which presents options for therapy order types such as: physical, occupational, speech-language pathology, respiratory, and psych.

- 1. From the *Physician Orders* Access screen click **Therapy**. Click into the appropriate therapy discipline, select a resident's name, and click **OK**.
- 2. A write screen will appear. The bottom portion of the screen (View screen) will display the resident's current orders made in this topic.
- 3. Click through the screen, working from left to right, selecting all appropriate words to create the order. Add free type in where necessary.
- 4. Once complete with the order(s), click **Sign** to return to the *Physician Orders* Access screen.

# Transfers/Discharges

- 1. From the *Physician Orders* Access screen click **Transfers/Discharges**, select a resident's name, and click **OK**.
- 2. A write screen will appear. The bottom portion of the screen (View screen) will display the resident's current orders made in this topic.
- 3. Click through the screen, working from left to right, selecting all appropriate words to create the order. Add free type in where necessary.
- 4. Once complete with the order(s), click **Sign** to return to the *Physician Orders* Access screen.

## Treatments

- 1. From the *Physician Orders* Access screen click **Treatments**, select a resident's name, and click **OK**.
- 2. A write screen will appear. Click on the treatment to be administered, route if appropriate, frequency, and shift[s] the treatment is to be administered.
- 3. A shift word must be selected to pull the entry to the eTAR.
  - a. If wanting an item to pull onto the MAR, select "(display on MAR)" underneath administration instructions.
- 4. Once complete with the order(s), click **Sign** to return to the *Physician Orders* Access screen.

# Tube Feed/IV Protocols

- 1. From the *Physician Orders* Access screen click **Tube Feed/IV Protocols**, select a resident's name, and click **OK**.
- 2. A write screen will appear. Click on the treatment to be administered, route if appropriate, frequency, and shift[s] the treatment is to be administered.



- 3. A shift word must be selected to pull the entry to the eMAR.
- 4. Once complete with the order(s), click **Sign** to return to the *Physician Orders* Access screen.

# View Current Physician Orders

- 1. From the *Physician Orders* Access screen, click **View/Edit Current Orders**, select a resident's name, and click **OK**.
- 2. A View screen with the resident's current physician orders will appear.
- 3. Click **Control** to adjust how the information appears in the View screen. The user may choose to include orders written during a specific date range by selecting a start date and/or end date. Options on the *Look* tab affect how orders appear on the screen.
- 4. Click Exit to return to the Physician Orders Access screen.

# Viewing Discontinued Physician Orders

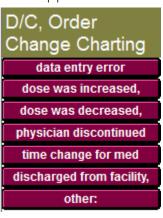
- 1. From the *Physician Orders* Access screen, select a resident's name and click **View Current/DC'd Orders**.
- 2. A View screen with the resident's current physician orders will appear.
- 3. Click **Control** to adjust how the information appears in the view screen. The user may choose to include orders written during a specific date range by selecting a start date and/or end date. Options on the *Look* tab affect how orders appear on the screen.
- 4. Click Exit to return to the *Physician Orders* Access screen.

# Editing Physician Orders

### Example 1: Discontinue and Append

(e.g., discontinuing an order and adding an explanation)

- 1. From the *Physician Orders* Access screen, select a resident's name and click **View/Edit Current Orders**.
  - A view screen with the resident's current physician orders will appear.
- 2. Click on the entry to tag it.
- 3. Click Edit. A menu will appear.
- 4. Select Discontinue and Append. A box will pop up Are you sure you want to DC selected entry? Click **Yes** to proceed.
- 5. A write screen will load with (*discontinued*) in the text box.
- 6. Click **^D/C** (in the first column).
- 7. A list of reasons for discontinuing the order will appear. Select the desired reason.
- 8. If none of the reasons apply, click **other:.** A box will appear.





Type in the desired reason for discontinuing the order and click **OK**.

- 9. Click **Next** (below the write screen) to save the explanation and return to the View screen.
  - The entry will appear gray to show the edit is complete.
- 10. Click **Go** to refresh the screen and see the changes.
- 11. Click **Exit** when finished to return to the *Physician Orders* Access screen.

### Example 2: Discontinue All and Append All

#### (e.g., discontinuing multiple orders and adding the same explanation to all)

- 1. From the *Physician Orders* Access screen, select a resident's name and click **View/Edit Current Orders**.
  - A View screen with the resident's current physician orders will appear.
- 2. Click on entries to tag them.
- 3. Click Edit and select Discontinue All and Append All. A box will pop up, Are you sure you want to DC selected entries? Click Yes to proceed.
- 4. For a single entry, or multiple entries all of the same type (e.g., all medication orders), a write screen will load with *(discontinued)* in the text box.
- 5. Click the **^D/C** button (in the first column).
- 6. A list of reasons for discontinuing the order will appear. Select the desired reason.
- 7. Click **Next** (below the write screen) to save the explanation and return to the View screen.
  - The entry will appear gray to show the edit is complete.
- 8. If the tagged entries are from different topics (e.g., Medications and Treatments): A text box will appear with (*discontinued*). Place the cursor after (*discontinued*), type in the reason and click OK.
- 9. Click **Go** to refresh the screen and see the changes.
- 10. Click Exit when finished to return to the *Physician Orders* Access screen.

### Example 3a: Discontinue and Copy Medications

(e.g., changing the dose or administration time in an existing physician order)

- 1. From the *Physician Orders* Access screen, select a resident's name and click **View/Edit Current Orders**.
  - a. A View screen with the resident's current physician orders will appear.
- 2. Click on the entry to tag it.
- 3. Click Edit and select Discontinue and Copy. A box will pop up, Are you sure you want to DC selected entry? Click Yes to proceed.
- 4. A write screen will load with a copy of the entry.
  - Any part of the order may be changed except the medication and strength.
     When the medication or strength is deleted, the entire order is deleted and must be re-written from the beginning.



- 5. Put your cursor *behind* the item you wish to edit, and then backspace carefully to remove <u>ONLY</u> the order information you wish to change (do not delete the heading word, if you do, you will have to start over).
- 6. Select the appropriate button from the screen to add in the new information (e.g. Change PRN Frequency).
- 7. Click **Next** to save the new entry and return to the view screen.
  - The entry will appear gray to show the edit is complete.
- 8. Click **Go** to refresh the screen and see the changes.
- 9. Click Exit when finished to return to the *Physician Orders* Access screen.

# Step 5 (put your cursor behind the item you wish to edit (e.g. to change q8 hours to q6 hours)

Med Orders						Sav
^ D/C	^ Change Dose	^ Change Frequency	^ Change Time	^ Change Indication	^ Change Prescriber	
	^ Change Route	^ Change PRN Frequency	^ Change Duration	^ Change Instructions	^ Change Pharmacy	
	^ Change Sliding Scale	^ Change PRN Neb Frequency	^ Add Duration	^ Add flags		
		^ Change Rate (continuous)	^ Change First Date			
		^ Change Rate (IVPB/Int.)	^ Change End Date			
		^ Change Rate (PCA)	^ Add End Date			
	[Allegra Aller	gy]Fexofenadine HCI 60MG	Tablet			
Drug:	[Allegra Aller (1 tablet / 60)		Tablet			
< Drug: Dose: Route:			Tablet			
Drug: Dose: Route:	(1 tablet / 60)	ng)	Tablet			
Drug: Dose: Route: PRN Frequency:	(1 tablet / 60) by mouth	ng)	Tablet			
Drug: Dose: Route: PRN Frequency: First Date: For:	(1 tablet / 60) by mouth every 8 hours 12/18/2017 Seasonal Alle	ng) as needed Irgic Rhinitis	Tablet			
Drug: Dose: Route: PRN Frequency: First Date:	(1 tablet / 60) by mouth every 8 hours 12/18/2017	ng) as needed argic Rhinitis	Tablet			

Step 5 (backspace to carefully remove only the order information (every 8 hours as needed))

Med Orders						Sa
^ D/C	^ Change Dose	^ Change Frequency	^ Change Time	^ Change Indication	^ Change Prescriber	
	^ Change Route	^ Change PRN Frequency	^ Change Duration	^ Change Instructions	^ Change Pharmacy	ĺ
	^ Change Sliding Scale	^ Change PRN Neb Frequency	^ Add Duration	^ Add flags		
		^ Change Rate (continuous)	^ Change First Date		-	
		^ Change Rate (IVPB/Int.)	^ Change End Date			
		^ Change Rate (PCA)	^ Add End Date			
	[Allegra Aller	gylFexofenadine HCI 60MG	Tablet			
< Drug: Dose:	[Allegra Aller (1 tablet / 60r	gy]Fexofenadine HCI 60MG ng)	Tablet			
Drug:			Tablet			
Drug: Dose:	(1 tablet / 60r by mouth		Tablet			
Drug: Dose: Route:	(1 tablet / 60r by mouth		Tablet			
Drug: Dose: Route: PRN Frequency:	(1 tablet / 60r by mouth	ng)	Tablet	mBrog	2	
Drug: Dose: Route: PRN Frequency: First Date:	(1 tablet / 60r by mouth 12/18/2017	ng) Irgic Rhinitis	Tablet	mine	k	



#### Step 6 (Select the appropriate button from the screen to add in the new information)

Med Orders							Sa
^ D/C	^ Change Dose	^ Change Freq	uency	^ Change Time	^ Change Indication	^ Change Prescriber	
	^ Change Route	^ Change PRN	Frequency	^ Change Duration	^ Change Instructions	^ Change Pharmacy	ĺ
	^ Change Sliding Scale	^ Change PRN	Neb Frequency	^ Add Duration	^ Add flags		
		<ul> <li><sup>^</sup> Change Rate (continuous)</li> <li><sup>^</sup> Change Rate (IVPB/Int.)</li> </ul>		^ Change First Date		-	
				^ Change End Date			
		^ Change Rate	(PCA)	^ Add End Date	1		
< Drug:	[Allegra Aller	gy]Fexofenad	PRN frequer				
Dose:	(1 tablet / 60mg)		daily prn	q3h prn			
Route:	by mouth		at bedtime prn bid prn	q4h prn q6h prn			
PRN Frequency:			tid prn	q8h prn			
First Date:		12/18/2017		q12h prn			
For:	Seasonal Allergic Rhinitis Dr. James Black Home Town Pharmacy		5 x day prn	q 30 minutes prn			
Ordered By:			qh prn	prn (MAR-4 lines)			
Pharmacy:			q2h prn	x3 doses prn 🚽			
				OK Cancel			

#### Step 6 (result)

Drug:	[Allegra Allergy]Fexofenadine HCI 60MG Tablet			
Dose:	(1 tablet / 60mg)			
Route:	by mouth			
PRN Frequency:	every 6 hours as needed			
First Date:	12/18/2017			
For:	Seasonal Allergic Rhinitis			
Ordered By:	Dr. James Black			
Pharmacy:	Home Town Pharmacy			

#### Example 3b: Discontinue and Copy Non-Medication Orders

(e.g., changing the details of a treatment order)

- 1. From the *Physician Orders* Access screen, select a resident's name and click **View/Edit Current Orders**.
  - A View screen with the resident's current physician orders will appear.
- 2. Click on the entry to tag it.
- 3. Click Edit and select Discontinue and Copy. A box will pop up, *Are you sure you want to DC selected entry*? Click Yes to proceed.
- 4. A write screen will load with a copy of the entry. Make the appropriate changes to the copied entry by deleting words and/or adding additional information.
- 5. Click **Next** to save the new entry and return to the view screen.
  - The entry will appear gray to show the edit is complete.
- 6. Click **Go** to refresh the screen and see the changes.
- 7. Click the X when finished to return to the *Physician Orders* Access screen.



## Example 4: Copy

#### (e.g., reactivate discontinued medication orders after a resident is readmitted)

- 1. From the *Physician Orders* Access screen, select a resident's name and click **View/Edit DC'd Orders**.
  - A View screen with all of the resident's current and discontinued physician orders will appear.
- 2. Click **Control** to adjust which orders appear on the screen. If desired, specify a date range by selecting *Start Date* and *End Date*. For example, to see the entries that were current on the day of discharge, enter the discharge date in *Start Date* and *End Date*, then uncheck *Current Entries* and *Use Start Date*, and check *Current During Time Period* in the options below.
- 3. Click on the desired entry to tag it.
- 4. Click **Edit** and select **Copy**. The order will be re-written in a write screen that appears above the discontinued orders. Make any necessary changes to the copied order (e.g.,: *First Date* should be adjusted when the resident is readmitted).
- 5. Click Sign.
- 6. Click **Next** when finished. The previous View screen will appear.
  - To reactivate another order, tag it, click **Edit**, and select *Copy* using the steps described above.
- 7. Continue tagging, copying, editing, and clicking **Next** until all desired orders are copied back into the chart.
- 8. Click Exit to return to the *Physician Orders* Access screen.

## Example 5: Copy One/All to Other Client(s)

(e.g., reactivate discontinued orders that do not need to be revised, such as treatment or other non-medication orders after a resident is readmitted)

- 1. From the *Physician Orders* Access screen, select a resident's name and click **View/Edit DC'd Orders**.
  - A View screen with all of the resident's current and discontinued physician orders will appear.
- 2. Click **Control** to adjust which orders appear on the screen. If desired, specify a date range by selecting *Start Date* and *End Date*. For example, to see the entries that were current on the day of discharge, enter the discharge date in *Start Date* and *End Date*, then uncheck *Current Entries* and *Use Start Date*, and check *Current During Time Period* in the options below.
- 3. Click on the desired entries to tag them.
- 4. Click Edit and select Copy All to Other Client(s).
- 5. The Name Selection screen will appear. Select the resident and click **OK**.
  - The orders will be re-written in the write screens where they originated.
  - This should only be used when nothing in the order needs modification.



- If these are not to stay on the originating client's chart these must be discontinued.
- 6. Click **Next** when finished. The previous View screen will appear.
- 7. Click Go to refresh the screen and see the changes.
- 8. Click **Exit** to return to the *Physician Orders* Access screen.

## Print Physician Orders

- 1. From the *Physician Orders* Access screen, click **Print Physician Orders**.
- 2. A Name Selection screen will appear. Select the resident(s) and click OK.
- 3. The report preview will appear. Click the printer icon to send the report to the printer
- 4. Click Exit to return to the *Physician Orders* Access screen.

## Print Medication or Treatment Records

- 1. From the *Physician Orders* Access screen, click **Print MAR** or **Print TAR**.
- 2. A Name Selection menu will appear. Select the resident(s) and click OK.
- 3. The report preview will appear. Click the print icon to send the report to the printer.
- 4. Click Exit to return to the *Physician Orders* Access screen.