

Combination G/GG Charting [CNA]


What does it entail?

This new setup will include three new topics: AM ADLs, PM ADLs, and NOC ADLs. These topics will be linked on the existing access screens, assignment sheets, and incompleion reports. The CNAs will then have only one place to go for all ADL charting.

If you would like to see how this will look, you may schedule a day or two in the sandbox by emailing clinical@american-data.com. We are scheduling these in four-hour sections of time (morning or afternoon). This is a time for your staff to explore the new screens and determine if you want to move forward with them and may be used for staff education prior to the day of go-live.

| SAVE | START OVER | LATE ENTRY | EXIT | |
|---------------------|-----------------------------|------------------------|--------------------|-------------------------|
| PM SELF CARE | EATING | ORAL HYGIENE | SHOWER/BATHE | DRESSING |
| PM TRANSFERS | BED MOBILITY | SIT TO STAND | CHAIR/BED TO CHAIR | TOILET TRANSFER/HYGIENE |
| PM MOBILITY | WALK 10 FEET | TRAVEL 50 FT W/2 TURNS | WALK 150 FT | WHEEL 150 FEET |
| OTHER ITEMS | TRANSFER & MOBILITY DEVICES | APPLIANCES | ADDITIONAL CARES | |

Example of the PM shift combined ADL charting screen

| Oral Hygiene Performance | START OVER | GO BACK | | | |
|---|--|--|---|---|---|
|  | Independent | Setup or Clean-Up Assistance | Supervision | Touching Assist of 1 | Partial/Mod Assist of 1 |
| The ability to use suitable items to clean teeth. For dentures: the ability to insert and remove dentures from the mouth, and manage soaking and rinsing. | Resident completes the activity by him/herself with no assistance from a helper. | Helper set up or cleans up; resident completes activity. Helper assists only prior to or following activity. | Helper provides verbal cues or encouragement as resident completes the activity. Setup and clean-up assistance may also be provided prior to or following the activity. | Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident completes activity. Assistance may be provided throughout the activity or intermittently. | Helper does LESS THAN HALF the effort. Helper lifts, holds, or supports trunk or limbs, but provides less than half the effort. |

Some of the oral hygiene charting options

Charting Key

The below table shows the different options in GG that the end user will be able to select from in the new topic. Once they save their entry, the items listed in the G columns are what will be charted into the ADL topics.

| New GG Topic | G (Self-Performance) | G (Support Provided) |
|--------------------------------|---|--|
| Independent | Independent | No setup or help |
| Setup | Supervision | Setup only |
| Supervision | Supervision | User chooses with setup or without setup |
| Touching assistance | Limited | 1 assist |
| Partial, less than half | Extensive | 1 assist |
| Partial, more than half | Extensive | 1 assist |
| Dependent or 2+ | User chooses from Limited, Extensive, Total Dependence +1 assist, or Total Dependence +2 assist | 1 or 2 assist (dependent on what user selects) |
| Refused | Did Not Occur | Did Not Occur |
| Not Applicable | Did Not Occur | Did Not Occur |
| N/A environment | Did Not Occur | Did Not Occur |
| N/A medical/safety | Did Not Occur | Did Not Occur |

Training

We highly recommend that education is provided to the CNA users regarding the charting key in Section GG. This key is different than the one used in G, so it is important that CNAs are aware of these differences. This is because they will not be charting in G at all, but rather will be charting based on the key in section GG. The items that are charted in these new topics will automatically document into the current ADL topics.

Please see the supplemental handout titled "CNA Training (ADLs)" to provide to users for the ECS education surrounding these new screens.

We recommend that facilities implement this charting prior to 10/1/2020. This can be implemented prior to updating to the latest versions (10.1.4.1/9.1.4.1).

Day of Go-Live

There is not a way for us to complete the setups in your database and then enable them later. The day and time the setups are completed is the same day that this module will then be considered "live." CNA users would not need to be out of the system during this transition, however they may notice their screens change mid-charting. If this occurs, they can log out and back in to see the updated screen.

We do anticipate anywhere from four to eight hours on the day of go-live. If your facility does not have a connection that is available to our staff, then we will need a fast support setup on a device that will not be disturbed during this time.



Cost

This module will only cost the amount of time it takes to integrate it into your system. We anticipate this to be anywhere from four to eight hours. Our billable remote setup rate is \$90/hour.

Next Steps

If you are interested in moving forward with these setups at your facility, please fill out the form here: <https://app.smartsheet.com/b/form/aa79152e08d542feb304efdb1c211b83>.